

Interim Order Exhibit B

Preliminary Draft - Confidential

Golden Fleece Beverages, Inc.
Cash Receipts and Payments

	1	2	3	4	5	6	7	8	9	10	11	12	13
Week Ending:	29-Oct-21	5-Nov-21	12-Nov-21	19-Nov-21	26-Nov-21	3-Dec-21	10-Dec-21	17-Dec-21	24-Dec-21	31-Dec-21	7-Jan-22	14-Jan-22	21-Jan-22
Shopify Receipts	250	250	250	250	250	250	250	250	250	250	250	250	250
CPG Receipts (Walgreens)	-	-	-	-	-	-	760,945	18,593	-	42,965	45,980	45,980	45,980
CPG Receipts (Kwik Trip)	-	-	-	-	28,482	-	-	-	-	-	-	-	-
CPG Receipts (Other)	-	14,689	-	1,970	14,815	-	-	-	9,100	5,715	-	-	-
Licensing Receipts	2,438	16,968	3,960	16,278	7,238	10,490	3,084	7,056	5,916	10,490	3,084	7,056	7,056
DIP Loan	145,000	-	-	-	-	-	-	-	-	-	-	-	-
Total Receipts	147,688	31,907	4,210	18,498	50,785	10,740	764,279	25,900	15,266	59,420	49,314	53,286	53,286
Payroll (6 Employees)	-	24,000	-	24,000	-	24,000	-	24,000	-	-	24,000	-	24,000
Commission Payout	-	-	-	-	-	440	-	21,045	-	-	2,258	-	-
SS Tax Deferral Repayment	-	-	-	-	-	-	-	-	-	6,494	-	-	-
Expense Report Estimates	-	19,869	-	-	-	-	6,275	-	-	-	6,275	-	-
CPG Production	19,000	-	-	-	12,675	-	86,600	-	40,000	-	-	-	-
Retail Production	-	-	-	-	-	-	-	13,640	-	-	-	-	-
Warehousing	375	375	375	375	375	2,175	375	375	375	375	2,175	375	375
Transportation	8,000	10,000	10,000	10,000	-	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000
Chapter 11 DIP Professionals	70,000	-	-	-	-	-	100,000	25,000	25,000	25,000	25,000	25,000	25,000
Insurance (Health & Business)	-	452	2,355	1,834	-	452	-	4,189	-	-	452	3,418	3,418
Storage	-	972	-	-	-	972	-	-	-	-	972	-	-
G&A	-	2,000	-	-	-	2,000	-	-	-	-	2,000	-	-
Retail	-	-	-	2,000	-	2,000	-	2,000	-	2,000	-	2,000	2,000
Taxes (Franchise & Sales)	-	-	-	-	-	-	1,124	-	-	-	-	-	-
Cure Amounts	-	-	-	-	-	-	49,303	15,026	29,248	21,416	-	35,846	-
DIP Loan Repayment	-	-	-	-	-	-	145,000	-	-	-	-	-	-
Bank/CC Fees	150	-	-	-	-	100	-	-	-	-	50	-	-
Total Payments	97,525	57,668	12,730	38,209	13,050	42,139	398,677	115,275	104,623	65,285	73,182	76,639	64,793
Net Flow	50,163	(25,761)	(8,520)	(19,711)	37,735	(31,399)	365,602	(89,376)	(89,357)	(5,865)	(23,868)	(23,352)	(11,506)
Balance	50,163	24,402	15,881	(3,830)	33,905	2,506	368,108	278,732	189,375	183,510	159,642	136,289	124,783

Assumptions

*CPG Receipts

Kwik Trip receipt targeted at Day 30, but this may be aggressive. Associated customer deduction is an assumption made based on past practice.

Walgreens receipt targeted at Day 45, but this may be aggressive. Line item accounts for associated customer deduction credits totaling \$224,267.36.

Payments/escrows showing as paid/deposited in Week 7 to be paid/deposited sooner if CPG Receipts are paid to Debtor sooner.

*Licensing Receipts

Assumes business revenue consistent with previous months

*Retail

Estimates \$2,000 in expenses to purchase goods (branded paper/plastics)

*Expense Report Estimates

Payments represent reimbursement of expenses advanced on behalf of the Debtor and submitted for reimbursement in the ordinary course. These include both: (a) customary charges for travel, lodging, and meals; and (b) certain online software platform subscriptions, overnight service charges, and freight charges paid on the Debtor's behalf using individual credit cards when no other method of payment is accepted within the necessary timeframe.

*Chapter 11 DIP Professionals

To be paid to escrow account only; actual payments permitted only upon Bankruptcy Court approval.

*Cure Amounts

Payment of cure amounts assumes approval of planned motions to assume and counterparties agreeing to payment plans.

□